

**Financial Services Company**  
**GCC Daily Report**



2024

**Research Department**

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# FSC Daily Report

28/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,468.13	0.2	9.4	21.7	20.6	3.4	2.9	1.82%
MSCI Emerging Markets Index	1,090.32	0.7	6.5	15.4	15.0	1.7	1.7	2.70%
MSCI FM FRONTIER MARKETS	528.15	0.1	4.2	11.6	12.8	1.6	1.8	4.11%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	491.27	(0.4)	(7.5)	9.7	14.3	1.5	1.7	4.92%
Muscat Stock Exchange MSX 30 Index	4,865.33	1.6	7.8	12.8	11.9	1.0	0.8	5.45%
Tadawul All Share Index	11,766.78	(0.5)	(1.7)	20.5	22.2	2.4	2.3	3.52%
Dubai Financial Market General Index	4,006.64	(0.5)	(1.3)	7.9	12.0	1.2	1.0	5.99%
FTSE ADX GENERAL INDEX	8,758.92	(0.8)	(8.6)	17.7	21.0	2.6	2.2	2.23%
Qatar Exchange Index	9,367.61	0.4	(13.5)	10.5	14.6	1.2	1.5	5.09%
Bahrain Bourse All Share Index	2,020.09	(0.3)	2.5	7.8	11.3	0.8	0.9	8.32%
Boursa Kuwait All Share Price Return Ir	7,058.29	(0.3)	3.5	14.1	20.1	1.7	1.5	3.35%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	567.03	0.9	7.2	17.1	16.9	1.8	1.7	2.62%
MSCI AC Asia Ex. Japan Index	697.62	0.9	8.7	16.8	16.6	1.7	1.6	0.00%
Nikkei 225	38,855.37	(0.1)	16.1	26.7	25.2	2.1	1.9	1.68%
S&P/ASX 200	7,766.71	(0.3)	2.3	19.6	19.1	2.3	2.2	3.78%
Hang Seng Index	18,821.16	(0.0)	10.4	10.6	11.1	1.1	1.1	3.97%
NSE Nifty 50 Index	22,893.45	(0.2)	5.3	22.6	24.7	3.8	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.98	0.3	8.9	15.7	16.4	2.1	1.9	3.19%
MSCI Emerging Markets Europe Index	136.52	0.6	16.4	7.9	7.0	1.3	1.0	4.04%
FTSE 100 Index	8,309.55	(0.1)	7.5	15.0	14.4	1.9	1.7	3.83%
Deutsche Boerse AG German Stock Inc	18,824.51	0.3	12.4	16.5	15.7	1.7	1.6	2.92%
CAC 40	8,109.22	(0.3)	7.5	14.1	16.7	2.0	1.8	3.01%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,249.49	0.0	10.6	24.7	22.9	4.6	3.9	1.40%
S&P 500 INDEX	5,304.72	0.7	11.2	24.7	22.7	4.8	4.1	1.35%
Dow Jones Industrial Average	39,069.59	0.0	3.7	22.9	20.1	5.1	4.5	1.85%
NASDAQ Composite Index	16,920.79	1.1	12.7	40.8	37.1	6.5	5.6	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	581.69	0.3	8.6	-29%	155%
Gold Spot \$/Oz	2,343.84	-0.3	13.6	-3%	123%
BRENT CRUDE FUTR Jul24	83.24	0.2	8.9	-9%	85%
Generic 1st'OQA' Future	84.16	1.0	10.3	-33%	356%
LME COPPER 3MO (\$)	10,324.00	-0.9	20.6	-5%	138%
SILVER SPOT \$/OZ	31.53	-0.3	32.5	-1%	163%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,865.33							
Change	74.82	1.56%						
Previous Close	4,790.51		Financial Sector	7,996.15	7,815.32	2.31%	3.00%	8.16%
Open	4,790.85		Industry Sector	5,919.51	5,909.68	0.17%	1.08%	8.11%
Day's High	4,865.33		Services Sector	1,797.81	1,797.61	0.01%	-1.95%	14.84%
Day's Low	4,790.85		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	7.78%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,766.78		Tadawul Banks	11,071.48	11,106.88	-0.32%	-2.06%	-6.98%
Change	-64.44	-0.54%	Tadawul Energy	5,561.60	5,563.51	-0.03%	-1.49%	-2.24%
Previous Close	11,831.22		Tadawul Utilities	15,631.75	15,937.92	-1.92%	-2.50%	12.02%
Open	11,852.52		Tadawul Telecom	7,341.85	7,382.47	-0.55%	-1.80%	-3.63%
Day's High	11,863.35		Tadawul Insurance	10,213.73	10,290.00	-0.74%	-0.17%	-5.02%
Day's Low	11,746.27		Tadawul Retailing	7,676.83	7,656.83	0.26%	-0.34%	-6.56%
YTD Change	-1.68%		Tadawul Food & Beverages	5,755.61	5,798.99	-0.75%	-1.88%	-9.38%
Volume Mn	214,274.97		Tadawul Media	26,978.22	27,304.77	-1.20%	-2.48%	-11.89%
Value Traded Mn	5,899.14		Tadawul Materials	5,885.13	5,900.58	-0.26%	-2.13%	-7.73%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	11,957.45	12,102.88	-1.20%	-5.03%	-0.89%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	GROUP FIVE PIPE SAUDI LTD	38.05	-6.05%	ANAAM INTERNATIO	1.10	18293.10
ADVANCE INTERNATIONAL COMMUN	5.18	7.47%	MOUWASAT MEDICAL SERVICES CO	107.40	-3.94%	TOURISM ENTERPRIS	0.82	5064.14
SUSTAINED INFRASTRUCTURE HOL	33.9	5.12%	MATAAM BAYT ALSHATIRA LILWAJ	11.00	-3.51%	AL-BAHA DEVELOPMI	0.14	5022.63
SAUDI INDUSTRIAL DEVELOPMENT	9.69	3.19%	NATIONAL ENVIORNMENTAL RECYC	12.38	-3.13%	ELECTRICAL INDUSTR	5.41	4564.55
FILING & PACKING MATERIALS M	51.1	2.61%	TANMIAH FOOD CO	116.00	-2.69%	THE SAUDI NATIONAL	33.20	3204.08

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,006.64							
Change	-20.82	-0.52%						
Previous Close	4,027.46		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	4,028.31		Banking	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	4,049.05		Insurance	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	4,006.35		Consumer Staples	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	-0.01		Services	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Industrial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	54,632.53		Telecommunication	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	197.32		Transportation	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.31	3.33%	TAKAFUL EMARAT INSURANCE	0.541	-2.52%	UNION PROPERTIES F	0.38	6,654.47
DEYAAR DEVELOPMENT PJSC	0.726	0.83%	DUBAI ISLAMIC BANK	5.56	-1.94%	DEYAAR DEVELOPME	0.73	4,895.04
AIR ARABIA PJSC	2.42	0.41%	ISLAMIC ARAB INSURANCE COM	0.38	-1.81%	EMAAR PROPERTIES I	7.70	4,179.65
ARAMEX PJSC	2.68	0.37%	TABREED	3.11	-1.58%	DUBAI ELECTRICITY &	2.28	4,054.21
EMAAR PROPERTIES PJSC	7.7	0.13%	AMLAK FINANCE	0.73	-1.35%	DUBAI ISLAMIC BANK	5.56	3,617.73

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,758.92							
Change	-71.73	-0.81%						
Previous Close	8,830.65		Financial	15,778.11	15,829.62	-0.33%	-0.34%	-1.44%
Open	8,830.65		Telecommunication	3,776.97	3,833.10	-1.46%	-1.49%	-10.71%
Day's High	8,835.00		Consumer Services	12,200.03	12,347.14	-1.19%	-1.25%	5.52%
Day's Low	8,758.24		Basic Material	4,497.65	4,491.17	0.14%	0.14%	-6.29%
YTD Change	-8.55%		Industrials	2,393.31	2,489.59	-3.87%	-4.90%	-13.72%
			Utilities	9,972.25	10,290.10	-3.09%	-2.33%	-10.04%
Volume Mn	279,200.78		Energy	1,943.86	1,963.13	-0.98%	-1.97%	-0.46%
Value Traded Mn	1,098.59		Health Care	2,617.27	2,625.95	-0.33%	-1.30%	-10.96%
Traded / Listed Stocks	72	84	Real Estate	8,468.97	8,680.61	-2.44%	-2.18%	1.15%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
PALMS SPORTS P.J.S.C	10.48	9.39%	ALKHALEEJ INVESTMENT	2.34	-10.00%	MULTIPLY GROUP	2.01	18155.14
SUDATEL TELECOM GROUP LTD	0.26	8.33%	HILY HOLDING PJSC	2.67	-9.80%	ESHRAQ INVESTMEN	0.30	16016.37
GULF CEMENT CO	0.441	6.27%	ABU DHABI NATL CO FOR BUILDI	0.19	-9.52%	ABU DHABI NATIONA	3.38	15838.17
UNITED ARAB BANK PJSC	1.12	3.70%	HAYAH INSURANCE CO PJSC	0.995	-8.72%	DANA GAS	0.64	14005.69
DANA GAS	0.635	1.60%	ABU DHABI NATIONAL TAKAFUL C	4	-8.47%	ALDAR PROPERTIES P	5.58	12657.35

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,367.61							
Change	35.22	0.38%						
Previous Close	9332.39		<b>Total Return</b>	21,069.65	20,990.43	0.38%	-2.03%	-3.69%
Open	9332.39		<b>Rayan Islamic</b>	4,514.04	4,494.61	0.43%	-1.70%	-3.25%
Day's High	9418.33		<b>All Share</b>	3,275.70	3,269.40	0.19%	-2.15%	-3.91%
Day's Low	9320.07		<b>Banks &amp; Finance</b>	3,834.17	3,811.58	0.59%	-2.63%	-5.18%
YTD Change	-0.1350817		<b>Industrials</b>	3,907.15	3,903.05	0.11%	-1.26%	-4.41%
Volume Mn	87.637		<b>Transportation</b>	4,980.78	4,971.28	0.19%	-1.99%	1.03%
Value Traded Mn	309.7425		<b>Real Estate</b>	1,628.68	1,639.57	-0.66%	-3.09%	4.71%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,212.09	2,261.74	-2.20%	-2.88%	-8.23%
			<b>Telecommunications</b>	1,500.79	1,499.83	0.06%	-1.18%	-6.06%
			<b>Consumer Goods</b>	7,298.41	7,327.43	-0.40%	-1.59%	-0.05%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR EXCHANGE INDEX ETF	10.00	8.18%	QATAR INSURANCE CO	2.00	-3.38%	COMMERCIAL BANK I	3.83	6710.71
QATAR GENERAL INSURANCE & RE	1.09	5.85%	AL KHALEEJ TAKAFUL GROUP	2.42	-1.86%	QATAR ALUMINIUM N	1.39	6191.86
QATAR ISLAMIC BANK	17.44	2.71%	QATAR GERMAN CO FOR MEDICAL	1.86	-1.59%	MASRAF AL RAYAN	2.41	5953.73
DOHA INSURANCE CO	2.47	1.73%	AL FALEH EDUCATION HOLDING	0.69	-1.57%	VODAFONE QATAR	1.64	5340.23
QLM LIFE & MEDICAL INSURANCE	1.98	1.54%	ESTITHMAR HOLDING QPSC	1.92	-1.54%	BALADNA	1.32	4718.66

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,020.09							
Change	-5.22	-0.26%						
Previous Close	2,025.31		<b>MSCI Bahrain</b>	157.65	157.30	0.23%	0.55%	0.07%
Open	2,025.31		<b>MSCI Bahrain Domestic Islamic</b>	60.06	59.85	0.36%	0.88%	-0.29%
Day's High	2026.190		<b>MSCI Bahrain Net TR USD</b>	425.26	422.94	0.55%	0.55%	0.08%
Day's Low	2019.660							
YTD Change	2.46%							
Volume Mn	1,514.60							
Value Traded Mn	0.488							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
INOVEST CO BSC	0.33	10.00%	GFH FINANCIAL GROUP BSC	0.28	-5.17%	GFH FINANCIAL GROU	0.28	6095.88
BBK BSC	0.51	0.20%	APM TERMINALS BAHRAIN BSC	1.20	-3.23%	ALUMINIUM BAHRAII	1.20	140.73
-	-	-	SOLIDARITY BAHRAIN BSC	0.32	-1.56%	INOVEST CO BSC	0.33	137.89
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.13	80.00
-	-	-	-	-	-	AL SALAM BANK BSC	0.22	74.01

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,058.29							
Change	-22.21	-0.31%	<b>Industrials</b>	734.86	740.71	-0.79%	-4.35%	-19.06%
Previous Close	7,080.50		<b>Banks</b>	1,746.82	1,750.70	-0.22%	0.93%	6.03%
Open	7,089.91		<b>Consumer Service</b>	891.50	907.60	-1.77%	7.03%	35.37%
			<b>Technology</b>	1,702.35	1,709.62	-0.43%	-10.69%	194.34%
Day's High	7,105.56		<b>Real Estate</b>	1,323.11	1,326.31	-0.24%	2.90%	9.09%
Day's Low	7,057.87		<b>Financial Services</b>	1,361.58	1,366.15	-0.33%	2.12%	12.32%
YTD Change	3.54%		<b>Telecom</b>	987.40	994.17	-0.68%	-5.40%	-10.65%
			<b>Health Care</b>	445.90	445.90	0.00%	-8.49%	-7.52%
Volume Mn	0.23		<b>Insurance</b>	2,481.69	2,507.21	-1.02%	-0.22%	8.24%
Value Traded Mn	46.05		<b>Basic Materials</b>	832.67	830.98	0.20%	-2.56%	11.63%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ENERGY HOUSE HOLDING CO KSCP	120.00	9.09%	FUTURE KID ENTERTAINMENT AND	133.00	-11.92%	JIYAD HOLDING CO K	19.50	24264.79
ARKAN AL KUWAIT REAL ESTATE	90.00	8.43%	UNICAP INVESTMENT AND FINANC	151.00	-7.36%	MANAZEL HOLDING	35.40	18719.72
KUWAIT NATIONAL CINEMA CO	1375.00	8.35%	MANAZEL HOLDING	35.40	-7.09%	FIRST INVESTMENT C	44.10	14438.26
FIRST INVESTMENT CO KSCC	44.10	7.56%	NATIONAL INVESTMENTS CO	241.00	-6.95%	KUWAIT FINANCE HC	734.00	12708.75
INTL FINANCIAL ADVISORS	326.00	6.19%	AQAR REAL ESTATE INVESTMENTS	59.60	-6.88%	KUWAIT INTERNATIO	175.00	7552.34

Source: FSC